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SOME NOTES ON THE DETERMINATION OF THE STICK-FIXED

NEUTRAL POINT FROM WIND-TUNNEL DATA

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FOR REFERENCE

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## RESTRICTED BULLETIN

## SOME NOTES ON THE DETERMINATION OF THE STICK-FIXED

## NEUTRAL POINT FROM WIND-TUNNEL DATA

By Marvin Schuldenfrei

## SUMMARY

Two methods are presented for determining the horizontal location of the stick-fixed neutral point from wind-tunnel data. One method involves the solution of a mathematical equation; whereas the other method is a graphical solution for the same mathematical equation. A method is also included for determining the vertical variation of the neutral point. The combined horizontal and vertical variation of the neutral point completely describes the stick-fixed longitudinal stability of airplanes that have large allowable center-of-gravity shifts.

## INTRODUCTION

The concept of the neutral point has been treated in references 1 to 4, and its usefulness in the analysis of static longitudinal stability, especially with regard to the effect of power, has been proved. The determination of the neutral point from flight data is discussed in reference 3; whereas reference 4 presents the methods used with wind-tunnel data.

The present report offers two simplified methods of determining the horizontal location of the neutral point from wind-tunnel data plotted as pitching-moment coefficient  $C_m$  against lift coefficient  $C_L$  for several stabilizer-setting tests with the elevator neutral; the method applies equally well to tests made with various elevator deflections with the stabilizer setting fixed. A method is presented for determining the vertical variation of the neutral point. The combined horizontal and vertical variation completely describes the stick-fixed longitudinal stability of airplanes that have large allowable center-of-gravity shifts.

The neutral point is defined as the location of the center of gravity of the airplane when the airplane is trimmed ( $C_m = 0$ ) and when the stick-fixed stability, as measured by  $dC_m/dC_L$  about the center of gravity, is neutral ( $\frac{dC_m}{dC_L} = 0$ ). Data obtained from wind-tunnel tests

are usually plotted as  $C_m$  against  $C_L$  for several stabilizer settings at a specified center-of-gravity location. The neutral point may readily be determined from these data provided the assumption is valid that the rate of change of the slope of the pitching-moment curve (about a given c.g. and at a given lift coefficient) is constant with stabilizer setting  $i_t$ . That this assumption is valid is proved in appendix A, in which the slope of the tail lift curve is assumed to be constant, a condition which usually holds up to the region near the stall of the tail surface. If the data are obtained for unstalled conditions of the tail - which can be attained by proper choice of stabilizer settings - the neutral-point determinations will be valid. The symbols used in this paper are defined as they occur in the text and are summarized in appendix B.

## HORIZONTAL LOCATION OF NEUTRAL POINT

### Method I

Consider the two arbitrary curves of  $C_m$  against  $C_L$  for different stabilizer settings shown in figure 1 and suppose that the neutral point of the airplane is to be determined at some lift coefficient  $C_L = 1.2$ . It is apparent that, at  $C_L = 1.2$ , the airplane is untrimmed ( $C_m \neq 0$ ) for both stabilizer settings and that, as is general for power-on conditions,  $(dC_m/dC_L)_x$  at  $C_L = 1.2$  depends upon stabilizer setting. Even if  $C_m$  were zero, moreover, the value of  $(dC_m/dC_L)_x$  would not indicate how far the center of gravity might be moved to obtain neutral stability because, when  $i_t$  is changed to retrim the airplane at a new center of gravity, the value of  $(dC_m/dC_L)_x$  is changed.

The value of  $C_m/C_L$  at  $C_L = 1.2$  does represent the distance the center of gravity may be moved parallel to the model reference line in order to balance  $C_m$  to zero.

This movement also increases the stability by an amount approximately equal to  $C_m/C_L$ , because of the shift in center of gravity. For each stabilizer curve, therefore, the center of gravity for trim ( $C_m = 0$ ) and the stability about this new center of gravity may be determined.

About a new center-of-gravity location  $x_n$  such that

$$x_n = x - \frac{C_m}{C_L} \quad (1)$$

where  $x$  is the original center-of-gravity location in chords behind the leading edge of the mean aerodynamic chord, the pitching moment is trimmed ( $C_m = 0$ ), and the stability about this center of gravity is

$$\left(\frac{dC_m}{dC_L}\right)_{x_n} = \left(\frac{dC_m}{dC_L}\right)_x - \frac{C_m}{C_L} \quad (2)$$

where  $\left(\frac{dC_m}{dC_L}\right)_x$  and  $C_m/C_L$  are values taken from the original data, as from figure 1. For neutral stability, therefore,

$$\left(\frac{dC_m}{dC_L}\right)_{x_n} = 0 \quad (3)$$

and

$$\left(\frac{dC_m}{dC_L}\right)_x = \frac{C_m}{C_L} \quad (4)$$

It is hence apparent that, if  $\left(\frac{dC_m}{dC_L}\right)_x$  is plotted against  $C_m/C_L$  for two stabilizer settings at a given  $C_L$  (fig. 2), the location of the center of gravity for neutral stability is the point where  $\left(\frac{dC_m}{dC_L}\right)_x$  is equal to  $C_m/C_L$ ; that is, the neutral point is the point of intersection between a straight line connecting these two plotted points and a line having the equation  $\left(\frac{dC_m}{dC_L}\right)_x = C_m/C_L$ . In figure 2, the neutral point is given in chords forward or rearward of the center of gravity about which the data are given depending upon whether  $C_m/C_L$  is positive or negative at the point of intersection.

If more than two stabilizer curves are available and the values of  $\left(\frac{dC_m}{dC_L}\right)_x$  against  $C_m/C_L$  do not form a straight line as in figure 2, a curve must be faired through the points to determine the intersection with the line  $\left(\frac{dC_m}{dC_L}\right)_x = C_m/C_L$ . In this case, the variation of tail lift with tail angle of attack is not linear. All the formulas presented herein, however, assume the usual condition that all points fall on a straight line.

It has been shown that the neutral point is the solution of a set of simultaneous equations, which are represented in figure 2 by the two straight lines. One line has  $\left[ \begin{array}{l} C_{m_1}/C_L, \left(\frac{dC_m}{dC_L}\right)_1 \\ C_{m_2}/C_L, \left(\frac{dC_m}{dC_L}\right)_2 \end{array} \right]$  as the coordinates of one point and  $\left[ \begin{array}{l} C_{m_1}/C_L, \left(\frac{dC_m}{dC_L}\right)_1 \\ C_{m_2}/C_L, \left(\frac{dC_m}{dC_L}\right)_2 \end{array} \right]$  as the coordinates of another point. (See fig. 1.) The equation of a line passing through these points is

$$\frac{\left(\frac{dC_m}{dC_L}\right)_x - \left(\frac{dC_m}{dC_L}\right)_1}{\left(\frac{dC_m}{dC_L}\right)_2 - \left(\frac{dC_m}{dC_L}\right)_1} = \frac{C_m - C_{m_1}}{C_L - C_{m_1}} \quad (5)$$

The equation for the other line is

$$\left(\frac{dC_m}{dC_L}\right)_x = \frac{C_m}{C_L} \quad (6)$$

Equations (5) and (6) are solved simultaneously to obtain an expression for  $C_m/C_L$  for neutral stability, which is the equation for the "static margin" specified in reference 4. Substituting the expression for  $C_m/C_L$  for neutral stability in equation (1) yields

$$x_0 = x - \frac{\left(\frac{C_{m_1}}{C_L}\right) \left(\frac{dC_m}{dC_L}\right)_2 - \left(\frac{C_{m_2}}{C_L}\right) \left(\frac{dC_m}{dC_L}\right)_1}{\left[\left(\frac{dC_m}{dC_L}\right)_2 - \left(\frac{dC_m}{dC_L}\right)_1\right] + \left(\frac{C_{m_1}}{C_L} - \frac{C_{m_2}}{C_L}\right)} \quad (7)$$

where

$x_0$  location of neutral point, chords behind leading edge of mean aerodynamic chord

$C_{m_1}$  untrimmed pitching-moment coefficient at  $C_L$  for stabilizer setting 1 (measured from  $C_m = 0$ )

$C_{m_2}$  untrimmed pitching-moment coefficient at  $C_L$  for stabilizer setting 2 (measured from  $C_m = 0$ )

$\left(\frac{dC_m}{dC_L}\right)_1$  slope of stabilizer curve 1 at  $C_L$  (measured from horizontal)

$\left(\frac{dC_m}{dC_L}\right)_2$  slope of stabilizer curve 2 at  $C_L$  (measured from horizontal)

$x$  center-of-gravity location for which data are given, chords behind leading edge of mean aerodynamic chord

#### Method II

A graphical method of applying the same principles to find the neutral point may be designated method of intersection of tangents. It may be shown that, if the tangents to two or more stabilizer curves at a given lift coefficient are extended until they meet (fig. 3), the slope of the line drawn back through the origin of  $C_m$  and  $C_L$  from this point of intersection gives the location of the neutral point in chords forward or rearward of the center of gravity about which the data are computed.

If the stabilizer curves are parallel, as for power-off tests, the point of intersection would theoretically be at infinity, and the slope of the stabilizer curve itself may be used to determine the neutral point; this procedure is customary for windmilling or propeller-off test results.

If a tangent can be drawn to any stabilizer curve passing through the origin ( $C_m = 0, C_L = 0$ ), the slope of this line is the distance of the neutral point in chords forward or rearward of the center of gravity about which the data are given at the lift coefficient of tangency (fig. 3). This method has been mentioned in reference 4 and is a special case of the method of intersection of tangents.

### VERTICAL LOCATION OF NEUTRAL POINT

After the neutral points have been located along a horizontal line parallel to the thrust or reference line, the next step is the determination of the vertical variation of the neutral point.

If the moments about the center of gravity are transferred to a center of gravity  $y$  chords below the original center of gravity,  $C_m$  becomes

$$C_{m_b} = C_{m_a} + C_C y \quad (8)$$

where subscript  $b$  denotes the pitching-moment coefficient about the lower center of gravity and subscript  $a$ , about the upper center of gravity. Then

$$\left( \frac{dC_m}{dC_L} \right)_b = \left( \frac{dC_m}{dC_L} \right)_a + \frac{dC_C}{dC_L} y \quad (9)$$

where the chord-force coefficient

$$C_C = C_D \cos \alpha - C_L \sin \alpha$$

or approximately

$$C_C = C_D - C_L \frac{\alpha}{57.3}$$

and where  $C_D$  is the drag coefficient. Then

$$\frac{C_{m_b}}{C_L} = \frac{C_{m_a}}{C_L} + \frac{C_D}{C_L} y - \frac{\alpha}{57.3} y \quad (10)$$

Because

$$\frac{dC_C}{dC_L} = \frac{dC_D}{dC_L} - \frac{\alpha}{57.3} - C_L \frac{d\alpha/dC_L}{57.3}$$

$$\frac{dC_C}{dC_L} = \frac{dC_D}{dC_L} - \frac{\alpha}{57.3} - \left( \frac{\alpha - \alpha_{l_0}}{57.3} \right)$$

and

$$\frac{dC_C}{dC_L} = \frac{dC_D}{dC_L} - \left( \frac{2\alpha - \alpha_{l_0}}{57.3} \right)$$

Equation (9) then becomes

$$\left( \frac{dC_m}{dC_L} \right)_b = \left( \frac{dC_m}{dC_L} \right)_a + \frac{dC_D}{dC_L} y - \left( \frac{2\alpha - \alpha_{l_0}}{57.3} \right) y \quad (11)$$

If these values of  $dC_m/dC_L$  and  $C_m/C_L$  are substituted in equation (7), a new neutral point may be determined horizontally at a center of gravity  $y$  chords below the original center of gravity. Subtracting from this location of the neutral point the location of the original neutral point gives the horizontal change in neutral point  $\Delta x$  for a vertical center-of-gravity shift  $y$ . The expression may be shown to be

$$\frac{\Delta x}{y} = \frac{\left[ \left( \frac{dC_m}{dC_L} \right)_2 - \left( \frac{dC_m}{dC_L} \right)_1 \right] \left( \frac{C_D}{C_L} - \frac{\alpha}{57.3} \right) + \left( \frac{C_{m_1}}{C_L} - \frac{C_{m_2}}{C_L} \right) \left( \frac{dC_D}{dC_L} - \frac{2\alpha}{57.3} + \frac{\alpha_{l_0}}{57.3} \right)}{\left[ \left( \frac{dC_m}{dC_L} \right)_2 - \left( \frac{dC_m}{dC_L} \right)_1 \right] + \left( \frac{C_{m_1}}{C_L} - \frac{C_{m_2}}{C_L} \right)} \quad (12)$$

where

$\alpha$  angle of attack at given  $C_L$ , degrees

$\alpha_{l_0}$  angle of attack for zero lift, degrees

and where  $C_D/C_L$  and  $dC_D/dC_L$  are taken at the given  $C_L$  and are essentially independent of stabilizer setting. The directions in which  $\Delta x$  and  $y$  are measured are shown in figure 4.



Equation (12) may, of course, be avoided by transferring the data vertically (mathematically) to another center of gravity, plotting the results, determining neutral points along the new level, and thus establishing two points in the chart (fig. 4) through which the neutral-point line may be drawn.

If the method of intersection of tangents illustrated in figure 3 has been used to determine the neutral point, equation (12) may be simplified thus:

Let  $C_{mp}$  and  $C_{LP}$  be the ordinate and abscissa of the point of intersection of the tangents at any  $C_L$  (fig. 3). Formula (12) can be written

$$\frac{\Delta x}{y} = \frac{\left[ \frac{\left( \frac{dC_m}{dC_L} \right)_2 - \left( \frac{dC_m}{dC_L} \right)_1}{\frac{C_{m_2}}{C_L} - \frac{C_{m_1}}{C_L}} \right] - \left( \frac{dC_D}{dC_L} - \frac{2\alpha}{57.3} + \frac{\alpha_{l_0}}{57.3} \right)}{\left[ \frac{\left( \frac{dC_m}{dC_L} \right)_2 - \left( \frac{dC_m}{dC_L} \right)_1}{\frac{C_{m_2}}{C_L} - \frac{C_{m_1}}{C_L}} \right] - 1} \quad (13)$$

From figure 4,

$$\left( \frac{dC_m}{dC_L} \right)_1 = \frac{C_{m_1} - C_{mp}}{C_L - C_{LP}}$$

and

$$\left( \frac{dC_m}{dC_L} \right)_2 = \frac{C_{m_2} - C_{mp}}{C_L - C_{LP}}$$

Subtracting gives

$$\left( \frac{dC_m}{dC_L} \right)_2 - \left( \frac{dC_m}{dC_L} \right)_1 = \frac{C_{m_2} - C_{m_1}}{C_L - C_{LP}}$$

and

$$\begin{aligned}
 K &= \frac{\left(\frac{dC_m}{dC_L}\right)_2 - \left(\frac{dC_m}{dC_L}\right)_1}{\frac{C_{m_2}}{C_L} - \frac{C_{m_1}}{C_L}} \\
 &= \frac{C_{m_2} - C_{m_1}}{C_L - C_{Lp}} \\
 &= \frac{C_{m_2} - C_{m_1}}{C_L} \\
 &= \frac{C_L}{C_L - C_{Lp}} \quad (14)
 \end{aligned}$$

If equation (14) is then substituted in equation (13), equation (13) becomes

$$\frac{\Delta x}{y} = \frac{\frac{dC_D}{dC_L} - \frac{2\alpha}{57.3} + \frac{\alpha l_0}{57.3} - K \left( \frac{C_D}{C_L} - \frac{\alpha}{57.3} \right)}{1 - K} \quad (15)$$

It is seen that only one slope  $dC_D/dC_L$  must be determined graphically to find the neutral-point variation with vertical movement of the center of gravity.

When the power effect is small or, in any case, when the  $C_m$ -curves are parallel, the point of intersection is at infinity and  $C_{Lp} = -\infty$ . Because  $K$  goes to zero, equation (15) simplifies to

$$\frac{\Delta x}{y} = \frac{dC_D}{dC_L} - \frac{2\alpha}{57.3} + \frac{\alpha l_0}{57.3} \quad (16)$$

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## APPENDIX A

The variation of the slope of the pitching-moment curve may be shown to be constant with stabilizer setting provided the slope of the tail lift curve is constant. The proof follows:

If the pitching-moment coefficient of the airplane about its center of gravity is given in terms of the pitching-moment coefficient with tail off and the pitching-moment coefficient contributed by the tail,

$$C_m = C_{m_0} + \Delta C_m$$

or

$$C_m = C_{m_0} - V \alpha_t \frac{dC_L}{d\alpha_t} \frac{q_t}{q_0}$$

which may be rewritten as

$$C_m = C_{m_0} - V (\alpha - \epsilon) \frac{dC_L}{d\alpha_t} \frac{q_t}{q_0} - V i_t \frac{dC_L}{d\alpha_t} \frac{q_t}{q_0} \quad (17)$$

where

$C_{m_0}$  pitching-moment coefficient, tail off

$\Delta C_m$  pitching-moment coefficient contributed by tail

$V$  tail volume  $\left( \frac{S_t \cdot l_t}{S \cdot \bar{c}} \right)$

$S_t$  horizontal tail area

$S$  wing area

$l_t$  tail arm

$\bar{c}$  mean aerodynamic chord

$\alpha_t$  angle of attack of horizontal tail with respect to relative wind at tail, degrees

$\epsilon$  angle of downwash at tail with respect to undisturbed stream, degrees

$\frac{dC_{Lt}}{d\alpha_t}$  slope of tail lift curve, per degree

$q_t/q_o$  dynamic pressure at tail with respect to free-stream dynamic pressure

Equation (17) may be differentiated with respect to  $C_L$  to give

$$\frac{dC_m}{dC_L} = \left( \frac{dC_m}{dC_L} \right)_o - v(\alpha - \epsilon) \frac{dC_L}{d\alpha_t} \frac{d\frac{q_t}{q_o}}{dC_L} - v \frac{dC_L}{d\alpha_t} \frac{q_t}{q_o} \left( \frac{d\alpha}{dC_L} - \frac{d\epsilon}{dC_L} \right) - v i_t \frac{dC_L}{d\alpha_t} \frac{d\frac{q_t}{q_o}}{dC_L} \quad (18)$$

At a given  $C_L$ , all values in equation (18) are fixed except the value of  $i_t$ . The expression at a given  $C_L$  then becomes

$$\frac{dC_m}{dC_L} = C_0 - C_1 - C_2 - C_3 i_t$$

or

$$\frac{dC_m}{dC_L} = C_4 - C_3 i_t \quad (19)$$

where the  $C$ 's are constants. Differentiating equation (19) with respect to  $i_t$  gives

$$\frac{d\left(\frac{dC_m}{dC_L}\right)}{di_t} = -C_3 \quad (20)$$

which indicates that the rate of change of slope  $dC_m/dC_L$  is constant with change in  $i_t$  if the slope of the tail lift curve is constant.

It may also be noted, by a similar procedure, that

$$\frac{dC_m}{di_t} = -C_s \quad (21)$$

It is then apparent that a plot of  $dC_m/dC_L$  against  $C_m$  or against  $C_m/C_L$  will be a straight line at a given  $C_L$  for various values of  $i_t$ .

## APPENDIX B

### SYMBOLS

- $C_m$  pitching-moment coefficient
- $C_L$  lift coefficient
- $\delta_e$  elevator deflection with respect to stabilizer chord line, degrees (positive with T.E. down)
- $i_t$  angle of incidence of stabilizer (stabilizer setting) with respect to horizontal reference line of model, degrees (positive with T.E. down)
- $\left(\frac{dC_m}{dC_L}\right)_x$  slope of curve of  $C_m$  against  $C_L$  at any  $C_L$  and stabilizer setting for center of gravity at  $x$
- $x$  original center-of-gravity location about which data are given, chords behind leading edge of mean aerodynamic chord
- $x_n$  new center-of-gravity location about which  $C_m = 0$ , chords behind leading edge of mean aerodynamic chord
- $x_0$  location of neutral point, chords behind leading edge of mean aerodynamic chord

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- $\left(\frac{dC_m}{dC_L}\right)_{x_n}$  slope of curve of  $C_m$  against  $C_L$  for center of gravity at  $x_n$
- $\left(\frac{dC_m}{dC_L}\right)_1$  slope of stabilizer curve 1 at  $C_L$  (measured from horizontal)
- $\left(\frac{dC_m}{dC_L}\right)_2$  slope of stabilizer curve 2 at  $C_L$  (measured from horizontal)
- $C_{m_1}$  untrimmed pitching-moment coefficient at  $C_L$  for stabilizer setting 1 (measured from  $C_m = 0$ )
- $C_{m_2}$  untrimmed pitching-moment coefficient at  $C_L$  for stabilizer setting 2 (measured from  $C_m = 0$ )
- $C_{m_a}$  pitching-moment coefficient at original center-of-gravity level for a given set of conditions ( $C_{m_1}$ ,  $C_{m_2}$ , etc.)
- $C_{m_b}$   $C_{m_a}$  transferred vertically (with respect to horizontal reference line of model) to a lower center of gravity
- $\left(\frac{dC_m}{dC_L}\right)_a$  slope of curve at  $C_{m_a}$
- $\left(\frac{dC_m}{dC_L}\right)_b$  slope of curve at  $C_{m_b}$
- $C_C$  chord-force coefficient ( $C_D \cos \alpha - C_L \sin \alpha$ )
- $C_D$  drag coefficient
- $y$  vertical center-of-gravity movement, chords downward from original center of gravity
- $\alpha$  angle of attack of horizontal reference line of model, degrees
- $\alpha_l$  angle of attack for zero lift, degrees
- $\frac{dC_D}{dC_L}$  rate of change of drag coefficient with lift coefficient
- $\Delta x$  horizontal change in neutral point for a vertical shift in center of gravity of  $y$  chords, chords

$C_{mP}$ ,  $C_{LP}$  coordinates of point of intersection of tangents  
to a series of stabilizer curves at a given  
 $C_L$

$$K = \frac{C_L}{C_L - C_{LP}}$$

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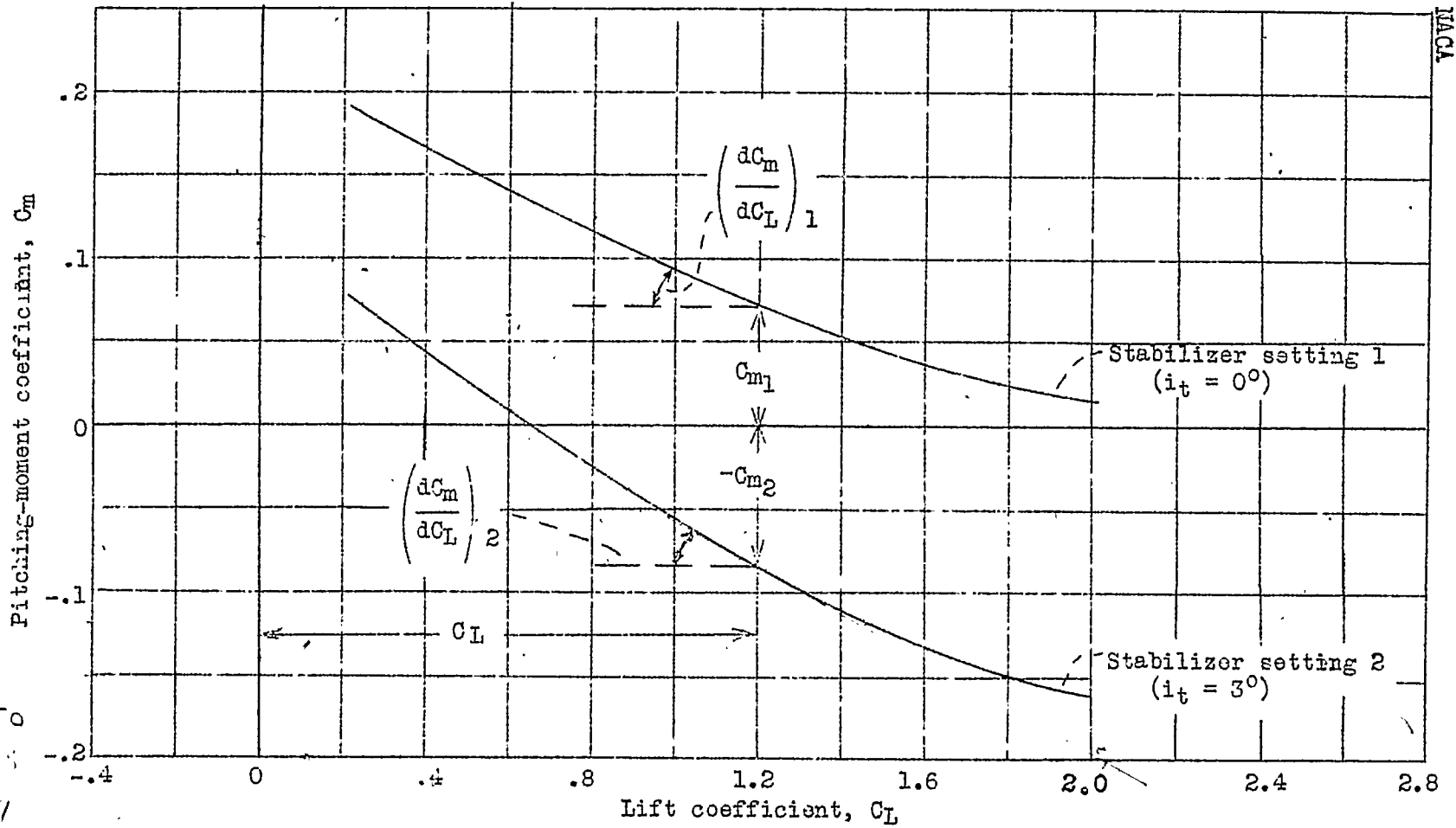


Figure 1.-- Typical variation of  $C_m$  with  $C_L$  obtained in wind tunnel. Center of gravity at 20 percent of mean aerodynamic chord, on thrust line. Power on; flaps down;  $\delta_e = 0^\circ$ .



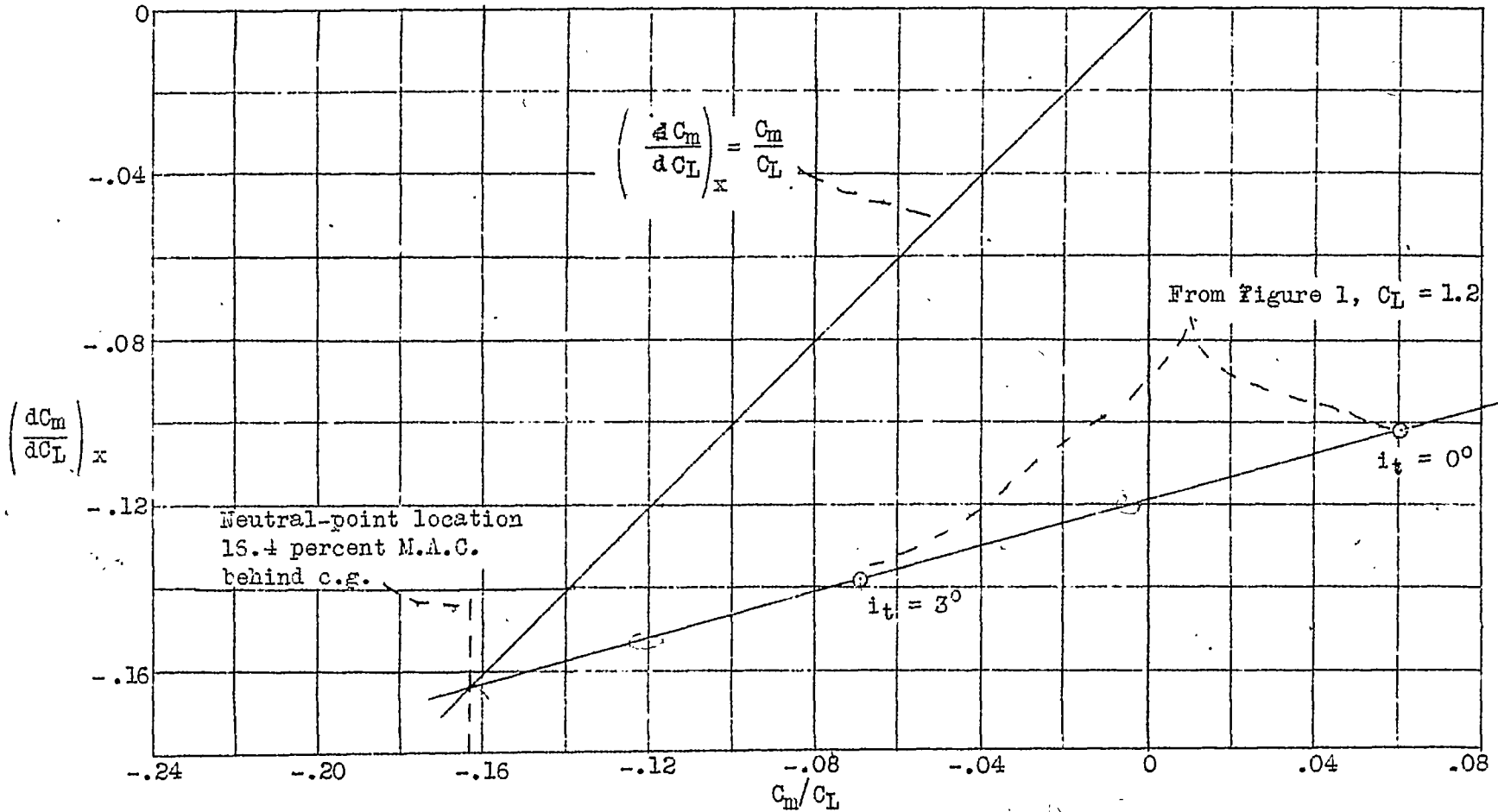


Figure 2.- Graphical construction for neutral-point determination.

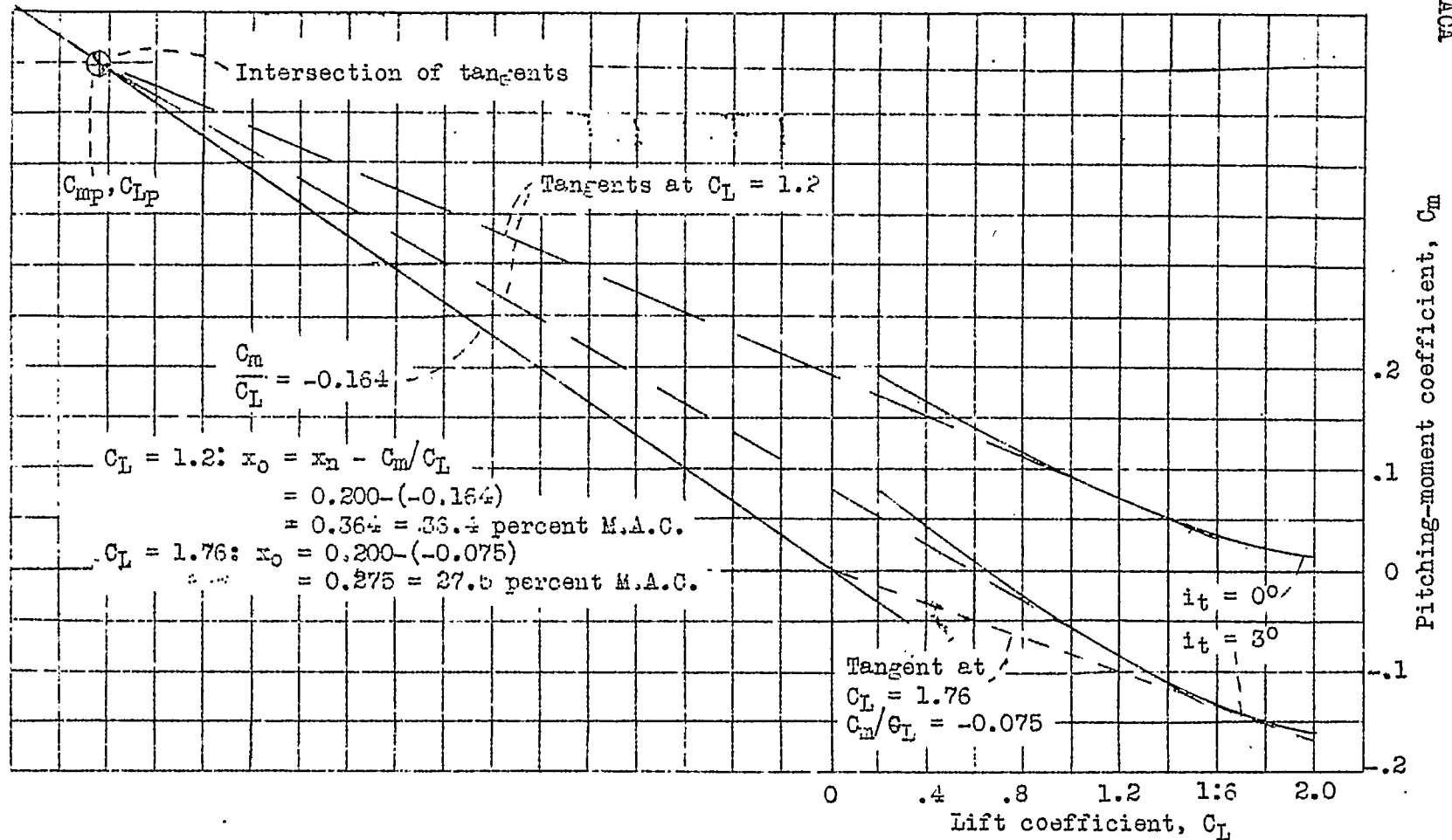


Figure 3.- Graphical determination of horizontal location of neutral point by intersection method.

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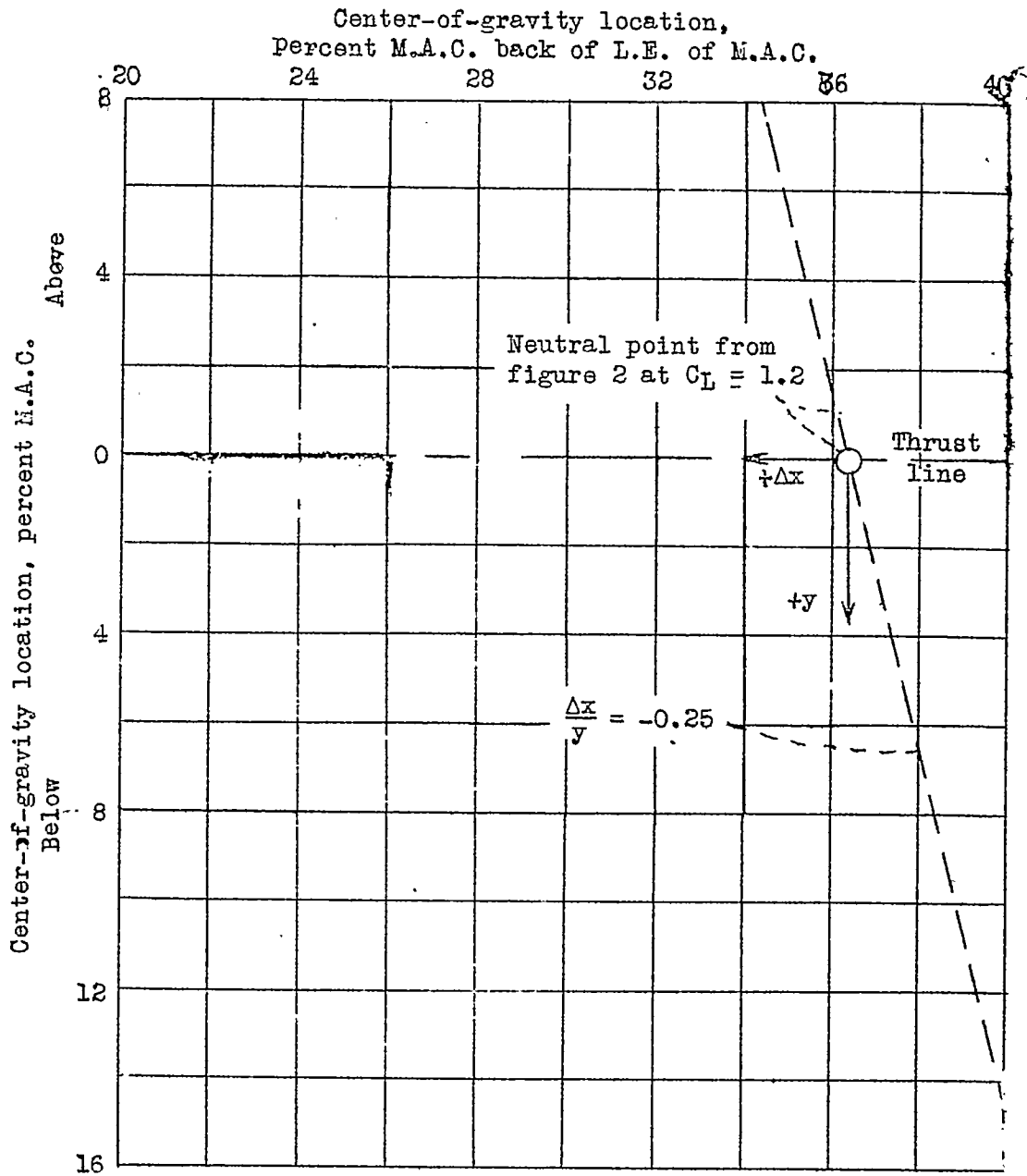


Figure 4.- Locus of center-of-gravity locations for neutral stability, that is, locus of neutral points.